



# ASX ANNOUNCEMENT

27 December 2023

## Corporate Services Advisory Agreement with 5 Point 8 Capital Pty Ltd

Belararox Limited (“**BRX**” or the “**Company**”) is pleased to announce that it has finalised the terms of a Corporate Services Advisory agreement with 5 Point 8 Capital Pty Ltd (“**5 Point 8 Capital**”).

The agreement covers the provision of services by 5 Point 8 Capital to the Company until September 2024 (unless terminated earlier). The services provided by 5 Point 8 Capital include assisting the Company in establishing suitable financial metrics and corporate strategy, introducing potential acquisition opportunities to the Company, providing advice in relation to proposed transactions, including the modelling of valuation and transaction metrics, and transaction execution services generally.

In consideration of the services provided by 5 Point 8 Capital, the Company has agreed to issue to 5 Point 8 Capital:

- 1,000,000 fully paid ordinary shares in the capital of the Company (“**Shares**”) and subject to voluntary escrow until 30 June 2025; and
- 1,000,000 listed options in the Company (ASX: BRXOA) with an exercise price of \$0.66 and expiring on 13 July 2026 (“**Options**”).

The above Shares and Option will be issued from the Company’s placement capacity under Listing Rule 7.1.

An additional 1,500,000 Shares and 500,000 Options may be issued to 5 Point 8 Capital during the term of the agreement subject to satisfactory performance as determined by the Company in its sole discretion.

### About 5 Point 8 Capital

5 Point 8 Capital is a Corporate Services Advisory firm based in Perth, Western Australia that provides Corporate Services Advisory services and manages a global multi-asset growth fund suited for sophisticated and professional investors.

***Belararox greatly appreciates the support from 5 Point 8 Capital over the last 15 months in assisting in the execution of the Company’s corporate strategy including advice in relation to transactions and helping the Company grow its shareholder base. 5 Point 8 Capital has introduced several projects to the Company, which the Company has and continues to evaluate.***

Belararox is looking forward to working with 5 Point 8 Capital to identify further prospective opportunities as well as expanding and developing its interests in Argentina and elsewhere in battery metal minerals.

***This announcement has been authorised for release by the Board of Belararox.***

#### FOR FURTHER INFORMATION

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